

NORTH ROSE-WOLCOTT CENTRAL SCHOOL DISTRICT  
BOARD OF EDUCATION REGULAR MEETING

October 13, 2022

6:00 PM

Auditorium of the Leavenworth Middle School

**AGENDA**

**1. Call to Order/Pledge of Allegiance**

Approval of Agenda

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the agenda of October 13, 2022.

Motion for approval by \_\_\_\_\_, seconded by \_\_\_\_\_, all in favor \_\_\_-\_\_\_.

**2. Presentations:**

- Student Presentation – MS Student – Delaynee Terrien-Pettinato

**3. Reports and Correspondence:**

- North Rose-Wolcott Elementary School- Christie Graves, Joseph Canori
  - School Improvement Plan - Fall Update
- Board of Education Building Liaisons
  - Elementary School –Linda Eygnor
  - Middle School – Paul Statskey
  - High School – Tina Reed
- Four County Update – Linda Eygnor
- Handbook Committee – Lucinda Collier, Tina Reed, Jasen Sloan
- Audit Committee –John Boogaard, Shelly Cahoon, Linda Eygnor
- Building & Grounds/Capital Project/Energy Committee – Jasen Sloan, Shelly Cahoon, Paul Statskey
- District Safety Committee – Jasen Sloan
- Policy Committee – Paul Statskey, Shelly Cahoon, Tina Reed
  - First Reading: The following policies are being submitted for a first reading.

<b>1000</b>	<b>By Laws</b>	
1330	Appointments and Designations by the Board	Delete
<b>7000</b>	<b>Students</b>	
7120	Age of Entrance	Revised
7132	Foreign Exchange Students	Revised
7440	Contests for Students, Student Awards and Scholarships	Revised
<b>8000</b>	<b>Instruction</b>	
8241	Patriotism, Citizenship and Human Rights Education	Delete
8333	Religious Expression in the Education Program	Delete
8350	Use of Copyrighted Materials	Delete

**4. Public Access to the Board:**

This time is provided for residents of the District to address the Board of Education. Persons wishing to speak must complete the sign in sheet and be recognized by the President. The speaker will be allowed three minutes to address the Board of Education.

**5. Consent Agenda:**

*A motion for approval of items as listed under the CONSENT AGENDA ITEMS is made by \_\_\_\_\_, and seconded by \_\_\_\_\_ any discussion- All in favor \_\_\_-\_\_\_.*

a. Board of Education Meeting Minutes

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the Meeting Minutes of September 22, 2022.

b. Recommendations from CSE and CPSE

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the recommendations for the Committee on Special Education dated September 6, 15, 16, 19, 23, 26, 30, October 3, and 5, 2022; and instructs the Superintendent to implement the recommendations on behalf of the following individuals identified by student number:

14292	12440	12345	12991	14009	13254	14746	13304	14763
14466	14016	14306						
IEP Amendments:								
11722	14263	14823	14739	12773	13725	14019		

c. Substitute Teachers and Substitute Service Personnel

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the individuals named on the substitute lists, which are on file with the District Clerk.

d. **Correction Substitute Compensation from July 5, 2022:**

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the substitute pay rates for the 2022-2023 school year.

Maintenance	<del>\$15.00/hr.</del> \$17.00/hr.
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e. Treasurer Report

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law approves the Treasurer Report for June 2022.

f. Health Care Worker Bonus Payments

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools approves submission of the list previously provided to the Clerk and reviewed by the Board of Education for the respective bonus payments.

g. Patient Protection & Affordable Care Act

**RESOLUTION**

WHEREAS, the North Rose-Wolcott Central School District is subject to the Patient Protection and Affordable Care Act (“the Act”);

WHEREAS, the Act contains obligations relating to the provisions of health insurance benefits to full-time employees;

WHEREAS, the North Rose-Wolcott Central School District wishes to determine the full time status of ongoing and new variable hour and seasonal employees through a measurement period;

WHEREAS, the North Rose-Wolcott Central School District wishes to establish an administrative period after each measurement period, which will be followed by a health insurance stability period for each variable hour and seasonal employee;

NOW THEREFORE BE IT RESOLVED THAT the North Rose-Wolcott Central School District adopts

the following measurement, administrative and stability periods for variable hour and seasonal employees:

- Ongoing employees: Measurement Period of October 13 - October 12, Administrative Period of October 13 – December 31, and Stability Period of January 1 – December 31;
- New employees: 11 month measurement period from start date, administrative period of remainder of month plus two months, stability period of twelve months.

h. Standard Work Days for Employees

**RESOLUTION**

BE IT RESOLVED that the North Rose-Wolcott CSD, Location Code 75414 hereby establishes the following as standard work days for its employees and will report days worked to the New York State and Local Employees’ Retirement System based on the time keeping system or the record of activities maintained and submitted by these members to the clerk of this body:

<b>Title</b>	<b>Standard Work Day (Hrs./day)</b>
Grant Program Aide	7.00
ESY Aide	7.00
Grant Program Nurse	7.50
ESY Nurse	7.50
Teacher Aide-Academic Summer School	7.00
School Nurse – Summer	7.50
Aide Summer	7.00

i. Basic Financial Statements

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, accepts the Basic Financial Statements for the year ending June 30, 2022.

j. Personnel Items:

1. Letter of Resignation –Robyn Bridson

Robyn Bridson has submitted a letter of resignation as Long-Term Substitute Teacher.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law accepts the resignation from Robyn Bridson as a Long-Term Substitute Teacher effective September 29, 2022.

2. Letter of Resignation –Laurie Sakowski

Laurie Sakowski has submitted a letter of resignation as a Cleaner.

RESOLUTION

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law accepts the resignation from Laurie Sakowski as a Cleaner effective October 5, 2022.

3. Optimal Health Coordinator – Stephanie Humbert

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the appointment of Stephanie Humbert as .6 FTE Optimal Health Coordinator at a rate of pay of \$45,000 .6 FTE for the 2022-2023 school year.

4. Tenure Appointment – Tony Tubolino  
Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law approves the appointment of Tony Tubolino as a teacher on tenure in the Social Studies area effective October 22, 2022.

5. Permanent Appointment – Elizabeth Decker  
Christie Graves recommends Elizabeth Decker to a permanent appointment as School Nurse.

**RESOLUTION**

Be it resolved, that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law approves the permanent appointment of Elizabeth Decker as School Nurse effective November 4, 2022.

6. Appoint Cleaner – Kayla Blankenberg  
Ben Stopka recommends Kayla Blankenberg to the position of Cleaner.

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the 52 week probationary appointment of Kayla Blankenberg as a Cleaner conditional upon a criminal history record check according to Commissioners Regulation §80-1.11 and Part 87 as follows:

Probationary Period: October 11, 2022-October 10, 2023  
Salary: \$15.00/hr.

7. Appoint Food Service Helper – Kathleen Stark  
Rita Lopez recommends Kathleen Stark to fill a Food Service Helper position.

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law approves the 52 week probationary appointment of Kathleen Stark as a Food Service Helper conditional upon a criminal history record check according to Commissioners Regulation §80 1.11 and Part 87 as follows:

Probationary Period: October 11, 2022-October 10, 2023  
Salary: \$15.00/hr.

8. Program Appointments  
The following individuals are being recommended to work in enrichment programs that are funded by grants.

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the following individuals to work various enrichment programs during the 2022-2023 school year conditional upon a criminal history record check according to Commissioners Regulation §80-1.11 and Part 87.

Staff	Position	\$/Hr.
Adam Hawley	Grant Program Teacher	\$33.50/hr.
Amanda Johnson	Grant Program Teacher	\$33.50/hr.
Amy Johnson	Grant Program Teacher	\$33.50/hr.
Amy Suss	Grant Program Teacher	\$33.50/hr.
Brian LaValley	Grant Program Teacher	\$33.50/hr.

Cary Merritt	Grant Program Teacher	\$33.50/hr.
David Hahn	Grant Program Teacher	\$33.50/hr.
Ellen Freyer	Grant Program Teacher	\$33.50/hr.
Erica Ragan	Grant Program Teacher	\$33.50/hr.
Joanna Samar	Grant Program Teacher	\$33.50/hr.
Jordan Camp	Grant Program Teacher	\$33.50/hr.
Julie Gilman	Grant Program Teacher	\$33.50/hr.
Kaitlyn Bouwens	Grant Program Teacher	\$33.50/hr.
Kristin McMorris	Grant Program Teacher	\$33.50/hr.
Michael Grasso	Grant Program Teacher	\$33.50/hr.
Marc Gordon	Grant Program Teacher	\$33.50/hr.
Patricia Weber	Grant Program Teacher	\$33.50/hr.
Renee Swetman	Grant Program Teacher	\$33.50/hr.
Stacy Denisi	Grant Program Teacher	\$33.50/hr.
Steve Johnson	Grant Program Teacher	\$33.50/hr.
Anna Howell	Grant Program Teacher	\$33.50/hr.
Alex Richwalder	Grant Program Teacher	\$33.50/hr.
Paul Maring	Grant Program Teacher	\$33.50/hr.
Anthony Gill	Grant Program Teacher	\$33.50/hr.
Victoria Kata	Grant Program Teacher	\$33.50/hr.
Sundra Wendt	Grant Program Teacher Aide	\$16.86/hr.
Jennifer McKown	Grant Program Teacher Aide	\$17.64/hr.
Haley DeNoto	Grant Program Teacher Aide	\$15.00/hr.
Carol Hull	Grant Program Teacher Aide	\$19.77/hr.
Cindy O'Dell	Grant Program Teacher Aide	\$16.86/hr.
Danielle Webster	Grant Program Teacher Aide	\$15.53/hr.
Debra Buettner	Grant Program Teacher Aide	\$15.00/hr.
Eryn Youngman	Grant Program Student Worker	\$13.20/hr. 10/13/22-12/30/22 \$14.20/hr. 12/31/22-6/30/23
Makayla Philbee	Grant Program Student Worker	volunteer

9. Co-Curricular Appointments

A number of individuals are being recommended to fill co-curricular positions.

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, appoints the following individuals to fill co-curricular positions for the 2022-23 school year.

Name	Bldg.	Title	Step	Year	Salary
Amy Suss	HS	Gay/Straight Alliance Advisor	1	1	\$665
Amanda Johnson	HS	Gay/Straight Alliance Advisor	1	1	\$665
Brittany Wright	HS	Class of 2025 Advisor	1	1	\$631
Victoria Kata	HS	Class of 2025 Advisor	1	2	\$631
Adam Bishop		Athletic Event Staff			Per NRWTA contract
Lindsey Roberts		Athletic Event Staff			Per NRWTA contract
Alex Richwalder		Athletic Event Staff			Per NRWTA contract
Victoria Converse		Athletic Event Staff			Per NRWTA contract
Ryan Haskins		Athletic Event Staff			Per NRWTA contract
Brandon Karcinski		Athletic Event Staff			Per NRWTA contract
Michele Bartholomew	HS	Class of 2026 Advisor	3	7	\$984

Maureen Mahoney	HS	Freshman Class Advisor	1	3	\$631
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10. Aquatics Program

Amy Chmielecki, Aquatics Director is recommending the following individual to fill a Water Safety Instructors and/or Lifeguard or Program Director position.

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the following individual as Water Safety Instructors and/or Lifeguards or Program Directors for all swim programs during the 2022-2023 school year.

Name	Position(s)	Rate/Hr.
Ashton Smith	Lifeguard	\$13.20/hr. 10/13/22-12/30/22
		\$14.20/hr. 12/31/22-6/30/23

11. Appoint Volunteers

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law approves the following individuals to work as a volunteer in the district for the 2022-2023 school year.

Tiffany Cahoon

Jennifer Bundy

**6. Items requiring a roll call vote:**

A motion for approval Item #1 is made by \_\_\_\_\_ and seconded by \_\_\_\_\_ it was adopted and the following votes were cast:

1. Appointment as Instructional Coach and Appointment of Teacher on Special Assignment- Casie DeWispelaere

**RESOLUTION**

Be it resolved that the Board of Education, upon the recommendation of the Superintendent of Schools, approves of the appointment of Casie DeWispelaere as a Teacher on Special Assignment (TOSA) in Instructional Support Services as of July 1, 2022, where she will continue to accruing seniority and service in her original tenure area of Elementary pursuant to Commissioner’s Regulation §30-1.9(b).”

Lucinda Collier	Voting	___ yes	___ no
Jasen Sloan	Voting	___ yes	___ no
John Boogaard	Voting	___ yes	___ no
Shelly Cahoon	Voting	___ yes	___ no
Linda Eygnor	Voting	___ yes	___ no
Tina Reed	Voting	___ yes	___ no
Paul Statskey	Voting	___ yes	___ no

A motion for approval Item #2 is made by \_\_\_\_\_ and seconded by \_\_\_\_\_ it was adopted and the following votes were cast:

2. HVAC Replacement Project – Elementary School

WHEREAS, the North Rose-Wolcott Central School District (the "District"), is a local agency pursuant to the New York State Environmental Quality Review Act ("SEQRA"), ECL Section 8-0101, *et seq.*, and implementing regulations, 6 NYCRR Part 617 (the "Regulations"), and

WHEREAS, the District is considering undertaking a capital improvement project (the "Project") consisting of the installation of HVAC that will serve Elementary School Building, and payment of professional

fees and all other necessary costs incidental to such work; and

WHEREAS, the proposed elements of the HVAC Replacement Project are routine activities of an educational institution for the purpose of maintenance or repair of existing structures and facilities; replacement, rehabilitation or reconstruction of a structure or facility, in kind; and/or routine activities of educational institutions including expansion of existing facilities by less than 10,000 square feet of gross floor area; and

WHEREAS, such actions are deemed, pursuant to the regulations adopted by the New York State Department of Environmental Conservation, to be "Type II" actions and are not subject to the requirements of the New York State Environmental Quality Review Act;

NOW THEREFORE IT IS RESOLVED, that the proposed proposition is a Type II action pursuant to 6 NYCRR § 617.5(c) and that review pursuant to the New York State Environmental Quality Review Act is not necessary.

BE IT RESOLVED by this Board of Education as follows:

Section 1. The Project is classified as a Type II Action as that term is defined in the Regulations, and is thus categorically excluded from SEQRA review.

Section 2. This Resolution shall take effect immediately.

The motion having been duly moved, the resolution was acted upon by the Board of Education and there were \_\_\_ votes in favor of the resolution and \_\_\_ votes against the resolution as follows:

Lucinda Collier	Voting	___ yes	___ no
Jasen Sloan	Voting	___ yes	___ no
John Boogaard	Voting	___ yes	___ no
Shelly Cahoon	Voting	___ yes	___ no
Linda Eygnor	Voting	___ yes	___ no
Tina Reed	Voting	___ yes	___ no
Paul Statskey	Voting	___ yes	___ no

The resolution was thereafter declared adopted.

**Superintendent Update:**

**Board Member Requests/Comments/Discussion**

**Good News:**

**Informational Items:**

- Claims Auditor Reports

**Motion for Adjournment:**

*There being no further business or discussion, a motion is requested adjourn the regular meeting.*

***Motion for approval by \_\_\_\_, seconded by \_\_\_\_, with motion approved \_\_-\_\_. Time adjourned: \_\_:\_\_ p.m.***

NORTH ROSE-WOLCOTT CENTRAL SCHOOL DISTRICT  
ORGANIZATION AND REGULAR MEETING AGENDA

September 22, 2022 6:00 PM AUDITORIUM OF THE LEAVENWORTH MIDDLE SCHOOL

**PRESENT:**

**BOE Members:** Lucinda Collier, Jasen Sloan, John Boogaard [6:03], Shelly Cahoon, Linda Eynor, Tina Reed, Paul Statskey [via zoom]

**Superintendent:** Michael Pullen

**District Clerk:** Tina St. John

Approximately 11 students, staff and guests.

**1. Call to Order/Pledge of Allegiance**

President, Lucinda Collier called the meeting to order at 6:01p.m.

**Approval of Agenda:**

Motion for approval was made by Linda Eynor and seconded by Paul Statskey with the motion approved 6-0.

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the agenda of September 22, 2022.

**2. Public Access to the Board:**

- No one addressed the Board of Education

**3. Consent Agenda:**

A motion for approval of the following items as listed under the CONSENT AGENDA is made by Tina Reed and seconded by Linda Eynor with the motion approved 7-0.

a. Board of Education Meeting Minutes

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the Meeting Minutes of September 8, 2022.

b. Recommendations from CSE and CPSE

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the recommendations for the Committee on Special Education dated August 29, and September 9, and 13, 2022; and instructs the Superintendent to implement the recommendations on behalf of the following individuals identified by student number:

12354								
IEP Amendments:								
12440	12345	14199	14550					

c. Substitute Teachers and Substitute Service Personnel

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the individuals named on the substitute lists, which are on file with the District Clerk.

d. Approval of Combined Sports

**RESOLUTION**



Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the participation of North Rose-Wolcott Central School District with the Sodus Central School District Alpine Ski Team in all practices and games under the direction of the appointed Sodus Central School District coach, for the 2022-2023 school year.

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the participation of Sodus Central School District with the North Rose-Wolcott Girls Junior Varsity and Varsity Basketball in all practices and games under the direction of the appointed North Rose-Wolcott coach, for the 2022-2023 school year.

e. Donation to the District

Walmart has donated school supplies to the District valued at \$4,700.00.

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law accepts the donation of school supplies from Walmart.

f. Donation to the District

**RESOLUTION**

BE IT RESOLVED, that having considered the donation of 100 United States Constitutions booklets published and made available free of charge by 917society.org, and having determined that the booklets will benefit and/or add to the overall welfare of the District community, the Board of Education hereby accepts the donation of 100 United States Constitution booklets and authorizes the Superintendent and/or his designee(s) to determine appropriate distribution of such booklets.

g. Award Contract for NRWCS 2021 Phase I Capital Improvement Project -Roof Contract for High School Gym and Pool area and Maintenance Building

It is the recommendation of our Construction Managers, DGA Builders, LLC, to award through **The Interlocal Purchasing System (TIPS)** Roofing Contract Award # 21060301 for both the High School Gym and Pool area and Maintenance building to Elmer W. Davis, Inc – Commercial Roofing for the North Rose-Wolcott Central School District, 2021 Capital Improvement Project, Phase I as follows:

High School Roof – Gym and Pool Area	\$837,564.00
<u>Maintenance Building Roof</u>	<u>\$299,707.00</u>
<b>Total Roof Contract for HS Gym/Pool Area and Maintenance Building</b>	<b>\$1,137,271.00</b>

**RESOLUTION**

Be it Resolved, the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, authorizes awarding a Contract through the national purchasing cooperative known as TIPS meeting the specifications as follows to:

<u>Bidder</u>	<u>Items</u>	<u>Amount</u>
Elmer W. Davis, Inc., Commercial Roofing. 1217 Clifford Avenue Rochester, NY 14621 585-546-2846	High School Roof-Gym and Pool Area Maintenance Building Roof	\$837,564 \$299,707

h. Personnel Items:

1. Letter of Resignation – Robert Cline

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law accepts the resignation from Robert Cline as Long Term Substitute, effective September 8, 2022.

2. Leave of Absence – Andrea Bazin

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law approves the unpaid child rearing leave of absence for Andrea Bazin from approximately November 12, 2022 through January 3, 2023.

3. Appoint School Monitor – Sarah Lynn

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law approves the 52 week probationary appointment of Sarah Lynn as a School Monitor conditional upon a criminal history record check according to commissioners Regulation §80 1.11 and Part 87 as follows:

Probationary Period: September 13, 2022-September 12, 2023

Salary: \$15.00/hr.

4. Appoint Parent Liaison- Safety- Michael VanAkin

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the appointment of Michael VanAkin, Parent Liaison- Safety at \$15.00/hr. for the 2022-2023 school year.

5. Appoint School Counselor – Alexandria Zoccali

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the four-year probationary appointment of Alexandria Zoccali as a School Counselor conditional upon a criminal history record check according to Commissioners Regulation §80 1.11 and Part 87 as follows:

Certification: School Counselor, Provisional

Tenure Area: School Counselor

Probationary Period: September 19, 2022-September 18, 2026

Salary: Step A \$48,264

The expiration date is tentative and conditional only. In order to be eligible for and considered for tenure, the teacher must meet all requirements of the educational law and corresponding regulations.

6. Permanent Appointment –Heather Pollock

**RESOLUTION**

Be it resolved, that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law approves the permanent appointment of Heather Pollock as Food Service Helper effective September 1, 2022.

7. Permanent Appointment –Akeyiah Ford-Reed

**RESOLUTION**

Be it resolved, that the Board of Education, upon recommendation of the Superintendent of Schools

and pursuant to Education Law approves the permanent appointment of Akeyiah Ford-Reed as Food Service Helper effective September 1, 2022.

8. Permanent Appointment –Christina Marriott  
Rita Lopez recommends Christina Marriott to a permanent appointment as Food Service Supervisor.

**RESOLUTION**

Be it resolved, that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law approves the permanent appointment of Christina Marriott as Food Service Supervisor effective September 1, 2022.

9. Co-Curricular Appointments

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, appoints the following individuals to fill co-curricular positions for the 2022-23 school year.

Name	Bldg.	Title	Step	Year	Salary
Sarah Munger		Athletic Event Supervisor			Per NRWTA Contract
Danielle Webster		Athletic Event Supervisor			Per NRWTA Contract
Brian Jeary		Athletic Event Supervisor			Per NRWTA Contract
Heather Dennis		Athletic Event Supervisor			Per NRWTA Contract
Nick Wojieck		Athletic Event Supervisor			Per NRWTA Contract
David Schwind	HS	Musical Set Construction/Designer	1	2	\$437
Jackie Nelson	HS	Creative Writing Club Advisor			Volunteer
Erica Ragan	HS	Creative Writing Club Advisor			Volunteer
Joanna Samar	ES	Student Council Advisor	2	4	\$1,130
Jordan Camp	ES	Student Council Advisor	2	4	\$1,130

10. Coaching and Athletic Department Appointment

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the following coaching and athletic appointments for the 2022-23 school year, conditional upon a criminal history record check according to Commissioners Regulation §80-1.11 and Part 87, and successful completion of all required First Aid/CPR and Child Abuse courses.

Position	Name	Step	Years	Salary
Soccer Assistant Coach	Mike Graves	3	8	\$3,690

11. Appoint Volunteer

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law approves the following individual to work as a volunteer in the district for the 2022-2023 school year.

Colby Wright

Samantha Gardner

**4. Policies**

A motion for approval of the following items as listed under the Policies is made by Jasen Sloan and seconded by Linda Eygnor with the motion approved 7-0.

1. Approval of Policies

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law approves the following new and/or revised policies:

<b>1000</b>	<b>By-Laws</b>	
1230	Resignation and Dismissal	Delete
1640	Absentee Ballots	Delete

**5. Items requiring a roll call vote:**

A motion for approval Item #1 is made by Tina Reed and seconded by Linda Eygnor it was adopted and the following votes were cast:

1. Optimal Health Educator – Jennifer Sloan

**RESOLUTION**

Be it resolved that the Board of Education, upon recommendation of the Superintendent of Schools and pursuant to Education Law, approves the appointment of Jennifer Sloan as Optimal Health Educator at a rate of pay of \$40,000 for the 2022-2023 school year.

Lucinda Collier	Voting	<u> X </u>	yes	___	no
Jasen Sloan	Voting		abstained		
John Boogaard	Voting	<u> X </u>	yes	___	no
Shelly Cahoon	Voting	<u> X </u>	yes	___	no
Linda Eygnor	Voting	<u> X </u>	yes	___	no
Tina Reed	Voting	<u> X </u>	yes	___	no
Paul Statskey	Voting	<u> X </u>	yes	___	no

**Superintendent Update:**

- Mr. Pullen provided information regarding the Chain of Command for Communication and the 2021 Capital Improvement Project.
- Mr. Pullen thanked Dave Budz, retired FBI Agent and Founder of OpOverwatch
- Mr. Pullen reminded BOE members of the upcoming homecoming events.

**Board Member Requests/Comments/Discussion**

- 2022 State, Federal, and Regents Position Papers
  - Linda Eygnor discussed the position papers and asked BOE members to let her know if they would like anything discussed.
- Four County General Membership Meeting
  - Tina Reed provided an overview of the September 20<sup>th</sup> Four County General Membership Meeting.
  - Sara Visingard presented on various topics.
  - Tina Reed reminded board members that they are mandated reporters.

**Good News:**

- Parent participation at events
- NRWE dismissal
- Various newspaper articles

Adjournment:

A motion was requested to adjourn the regular meeting.

Motion for approval was made by John Boogaard and seconded by Jasen Sloan with motion approved 7-0.

Time adjourned: 6:26p.m.

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Tina St. John, Clerk of the Board of Education

UNOFFICIAL

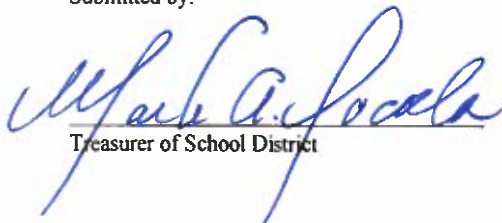
# **NORTH ROSE-WOLCOTT CENTRAL SCHOOL DISTRICT**

## **TREASURER'S REPORT**

**FOR THE MONTH ENDING JUNE 30, 2022**

- 1 CASH SUMMARY REPORT (ALL FUNDS)
- 2 CASH ANALYSIS REPORT (ALL FUNDS)
- 3 REVENUE STATUS REPORTS
  - a) General Fund
  - b) School Lunch Fund
  - c) Miscellaneous Special Revenue Fund
  - d) Special Aid Fund
  - e) Capital Fund
  - f) Trust Custodial Fund
  - g) Debt Service Fund
- 4 BUDGET STATUS REPORTS
  - a) General Fund
  - b) School Lunch Fund
  - d) Special Aid Fund
  - e) Capital Fund
  - f) Trust Custodial Fund
  - g) Debt Service Fund

Submitted by:



Mark A. Focals  
Treasurer of School District

**NORTH ROSE-WOLCOTT CENTRAL SCHOOL DISTRICT  
CASH SUMMARY  
FOR THE PERIOD ENDING JUNE 30, 2022**

<u>CASH</u>	GENERAL FUND	SCHOOL LUNCH FUND	MISC SPECIAL REVENUE FUND	SPECIAL AID FUND	CAPITAL FUND	TRUST CUSTODIAL FUND	DEBT SERVICE FUND	DISTRICT TOTALS
Checking / Savings	\$ 1,038,343.12	\$ 345,177.84	\$ 14,354.36	\$ 677,071.90	\$ 240,032.28	\$ 192,059.22	\$ 1,664,009.16	\$ 4,171,047.88
Money Market	423,360.42	-	-	-	-	-	-	423,360.42
LIQUID Investments \ NYCLASS	8,005,021.11	-	60,093.05	-	3,799,964.39	-	-	11,865,078.55
<b>Fund Totals</b>	<b>\$ 9,466,724.65</b>	<b>\$ 345,177.84</b>	<b>\$ 74,447.41</b>	<b>\$ 677,071.90</b>	<b>\$ 4,039,996.67</b>	<b>\$ 192,059.22</b>	<b>\$ 1,664,009.16</b>	<b>\$ 16,459,486.85</b>
<b><u>RESERVE FUNDS</u></b>								
Workers' Compensation Reserve	\$ 150,797.39	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 150,797.39
Unemployment Insurance Reserve	31,308.70	-	-	-	-	-	-	31,308.70
ERS Retirement Contribution Reserve	1,251,840.25	-	-	-	-	-	-	1,251,840.25
Retirement Contribution Reserve - TRS Subfund	407,179.91	-	-	-	-	-	-	407,179.91
Liability Reserve	969,011.64	-	-	-	-	-	-	969,011.64
Tax Certiorari Reserve	42,863.54	-	-	-	-	-	-	42,863.54
Employee Benefit Reserve	197,962.41	-	-	-	-	-	-	197,962.41
Capital Building Reserve	-	-	-	-	-	-	-	-
Capital Bus Reserve - 2019	1,766,969.84	-	-	-	-	-	-	1,766,969.84
Capital Building Reserve - 2022	2,250,000.00	-	-	-	-	-	-	2,250,000.00
Debt Service Reserve	-	-	-	-	-	-	1,666,602.29	1,666,602.29
<b>Reserve Fund Totals</b>	<b>\$ 7,067,933.68</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 1,666,602.29</b>	<b>\$ 8,734,535.97</b>

**NORTH ROSE-WOLCOTT CENTRAL SCHOOL DISTRICT  
ANALYSIS OF CHANGE IN CASH  
FOR THE PERIOD ENDING JUNE 30, 2022**

	<b>GENERAL FUND</b>	<b>SCHOOL LUNCH</b>	<b>MISC SPECIAL FUND</b>	<b>SPECIAL AID FUND</b>	<b>CAPITAL FUND</b>	<b>TRUST CUSTODIAL FUND</b>	<b>DEBT SERVICE FUND</b>	<b>DISTRICT TOTALS</b>
<b>Cash Balances - Beginning of Month</b>	<b>\$ 15,128,445.72</b>	<b>\$ 190,158.59</b>	<b>\$ 79,417.45</b>	<b>\$ 357,993.46</b>	<b>\$ 4,277,484.49</b>	<b>\$ 192,124.93</b>	<b>\$ 1,660,869.48</b>	<b>21,886,494.12</b>
<b>Add: Cash Receipts</b>								
Taxes / Penalties / PILOTS/STAR Aid	-	-	-	-	-	-	-	-
State Aid	632,903.88	-	-	-	-	-	-	632,903.88
BOCES Pre-School Transportation	45,060.54	-	-	-	-	-	-	45,060.54
Meal Sales & Catering Invoices	-	1,050.91	-	-	-	-	-	1,050.91
Online Prepayments	-	90.00	-	-	-	-	-	90.00
Grant Aid	-	-	-	851,093.68	-	-	-	851,093.68
School Lunch Aid	-	-	-	-	-	-	-	-
Interest Earnings	6,664.43	-	39.96	-	2,593.13	-	40.86	9,338.38
Memorial Awards / Scholarships	-	-	1,525.00	-	-	-	-	1,525.00
Miscellaneous Receipts	4,384.53	6,027.60	-	-	-	2,101.34	-	12,513.47
<b>Total Cash Receipts</b>	<b>\$ 689,013.38</b>	<b>\$ 7,168.51</b>	<b>\$ 1,564.96</b>	<b>\$ 851,093.68</b>	<b>\$ 2,593.13</b>	<b>\$ 2,101.34</b>	<b>\$ 40.86</b>	<b>\$ 1,553,575.86</b>
<b>Less: Cash Disbursements</b>								
Payroll Transfers & Disbursements	1,848,698.24	48,733.09	-	357,436.94	-	-	-	2,254,868.27
Check Disbursements	1,494,708.48	10,382.20	6,535.00	148,740.00	236,982.13	2,167.05	-	1,899,514.86
Debt Service Payments	2,826,200.00	-	-	-	-	-	-	2,826,200.00
<b>Total Cash Disbursements</b>	<b>\$ 6,169,606.72</b>	<b>\$ 59,115.29</b>	<b>\$ 6,535.00</b>	<b>\$ 506,176.94</b>	<b>\$ 236,982.13</b>	<b>\$ 2,167.05</b>	<b>\$ -</b>	<b>\$ 6,980,583.13</b>
<b>Net Transfers In (Out)</b>	<b>(181,127.73)</b>	<b>206,966.03</b>	<b>-</b>	<b>(25,838.30)</b>	<b>(3,098.82)</b>	<b>-</b>	<b>3,098.82</b>	<b>-</b>
<b>Cash Balances - End of Month</b>	<b>\$ 9,466,724.65</b>	<b>\$ 345,177.84</b>	<b>\$ 74,447.41</b>	<b>\$ 677,071.90</b>	<b>\$ 4,039,996.67</b>	<b>\$ 192,059.22</b>	<b>\$ 1,664,009.16</b>	<b>\$ 16,459,486.85</b>
<b>Bank Reconciliation</b>								
Outstanding Checks	705,352.80	-	4,150.00	27,764.43	161,188.40	-	-	898,455.63
Items in Transit	(45,060.54)	(20.00)	-	-	-	-	-	(45,080.54)
<b>Bank Statement Balances</b>	<b>\$ 10,127,016.91</b>	<b>\$ 345,157.84</b>	<b>\$ 78,597.41</b>	<b>\$ 704,836.33</b>	<b>\$ 4,201,185.07</b>	<b>\$ 192,059.22</b>	<b>\$ 1,664,009.16</b>	<b>\$ 17,312,861.94</b>



**North Rose-Wolcott Central School Dist**

Revenue Status Report As Of: 10/07/2022

Fiscal Year: 2022

Fund: A GENERAL FUND

Revenue Account	Subfund	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
1001.000		Real Property Tax Items	10,117,584.00	0.00	10,117,584.00	9,008,471.31	1,109,112.69	
1081.000		Oth. Paymts in Lieu of Ta	13,273.00	0.00	13,273.00	11,413.97	1,859.03	
1085.000		STAR Reimbursement	0.00	0.00	0.00	1,108,908.25		1,108,908.25
1090.000		Int. & Penal. on Real Pro	20,000.00	0.00	20,000.00	19,688.87	311.13	
1120.001		Sales Tax Revenue	440,000.00	0.00	440,000.00	419,694.51	20,305.49	
1335.000		Oth Student Fee/Charges (	3,000.00	0.00	3,000.00	1,219.00	1,781.00	
1489.010		Other Charges-AM Swim	0.00	0.00	0.00	75.00		75.00
1489.011		Other Charges- Swim	2,500.00	0.00	2,500.00	3,541.50		1,041.50
1489.050		Other Charges- Summ Drive Ed	0.00	0.00	0.00	-200.00	200.00	
1489.070		Other Charges-Driving Range	750.00	0.00	750.00	3,174.00		2,424.00
1489.080		Other Charges-Fitness Center M	2,000.00	0.00	2,000.00	1,497.50	502.50	
2230.000		Day School Tuit-Oth Dist. NYS	0.00	0.00	0.00	1,067.00		1,067.00
2308.000		Trans for BOCES	40,000.00	0.00	40,000.00	53,109.64		13,109.64
2350.000		Trans-Youth Serv-Oth Gov-SumSc	0.00	0.00	0.00	16,556.00		16,556.00
2401.000		Interest & Earnings	25,000.00	0.00	25,000.00	15,615.11	9,384.89	
2650.000		Sale Scrap & Excess Material	0.00	0.00	0.00	2,873.81		2,873.81
2665.000		Sale of Equipment	0.00	0.00	0.00	11,700.00		11,700.00
2680.000		Insurance Recoveries-Othe	0.00	3,736.38	3,736.38	9,326.75		5,590.37
2701.000		BOCES Svs Aprve for Aid-R	200,000.00	0.00	200,000.00	242,484.48		42,484.48
2701.001		Refund PY exp-payables	8,000.00	0.00	8,000.00	240.05	7,759.95	
2703.000		Other-Not Transp-Ref PrYr	0.00	0.00	0.00	66,889.01		66,889.01
2705.000		Gifts and Donations	0.00	3,515.00	3,515.00	3,515.00		
2770.000		Other Unclassified Rev.(S	10,000.00	24,839.00	34,839.00	148,640.40		113,801.40
3101.000		Basic Formula Aid-Gen Aid	18,174,513.00	0.00	18,174,513.00	14,511,012.02	3,663,500.98	
3101.010		Basic Formula Aid-Excess	605,935.00	0.00	605,935.00	2,309,043.00		1,703,108.00
3102.000		Lottery Aid (Sect 3609a E	0.00	0.00	0.00	1,371,378.01		1,371,378.01
3102.010		Lottery Grant	0.00	0.00	0.00	548,215.19		548,215.19
3102.COG		Commercial Gaming Grant	0.00	0.00	0.00	96,427.78		96,427.78
3103.000		BOCES Aid (Sect 3609a Ed	1,785,358.00	0.00	1,785,358.00	1,599,855.00	185,503.00	
3260.000		Textbook Aid (Incl Txtbk/	64,403.00	0.00	64,403.00	64,600.00		197.00
3262.000		Computer Software Aid	34,724.00	0.00	34,724.00	34,546.00	178.00	
3263.000		Library AV Loan Program	6,906.00	0.00	6,906.00	6,831.00	75.00	
3289.000		Other State Aid	0.00	0.00	0.00	72,370.40		72,370.40
4289.000		Other Federal Aid (Specify)	0.00	0.00	0.00	41,131.51		41,131.51
4601.000		Medic.Ass't-Sch Age-Sch Y	150,000.00	0.00	150,000.00	69,343.37	80,656.63	

\* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.

These are estimates to balance the budget

# North Rose-Wolcott Central School Dist

Revenue Status Report As Of: 10/07/2022

Fiscal Year: 2022

Fund: A GENERAL FUND

Revenue Account	Subfund	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
5050.000		Interfund Trans. for Debt	45,000.00	0.00	45,000.00	45,000.00		
<b>Total GENERAL FUND</b>			<b>31,748,946.00</b>	<b>32,090.38</b>	<b>31,781,036.38</b>	<b>31,919,254.44</b>	<b>5,081,130.29</b>	<b>5,219,348.35</b>

### Selection Criteria

Criteria Name: Last Run  
 As Of Date: 10/07/2022  
 Suppress revenue accounts with no activity  
 Sort by: Fund  
 Printed by Norma Lewis

\* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.

These are estimates to balance the budget

**North Rose-Wolcott Central School Dist**

Revenue Status Report As Of: 10/07/2022

Fiscal Year: 2022

Fund: C SCHOOL LUNCH FUND

Revenue Account	Subfund	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
1440.000		Sale of A Lunch	0.00	0.00	0.00	2,020.82		2,020.82
1445.000		Other Cafeteria Sales	0.00	0.00	0.00	23,738.34		23,738.34
2770.000		Misc Rev Local Sources (S	0.00	0.00	0.00	794.74		794.74
2770.010		Vending Machine Sales	0.00	0.00	0.00	8,528.28		8,528.28
3190.010		State Reimburse-Brk	0.00	0.00	0.00	10,232.00		10,232.00
3190.020		State Reimburse-Lnch	0.00	0.00	0.00	7,450.00		7,450.00
3190.060		Sum Food Svs Prog for Chi	0.00	0.00	0.00	1,735.00		1,735.00
4190.000		Emer Oper Cost Reimb Prog	0.00	0.00	0.00	2,507.00		2,507.00
4190.010		Fed Reimbursement-Brk	0.00	0.00	0.00	257,582.00		257,582.00
4190.020		Fed Reimbursement-Lnch	0.00	0.00	0.00	555,783.00		555,783.00
4190.030		Fed Reimb-Surplus Food	0.00	0.00	0.00	65,141.94		65,141.94
4190.040		Fed Reimbursement (Snack)	0.00	0.00	0.00	8,898.00		8,898.00
4192.000		Sum Food Svs Prog for Chi	0.00	0.00	0.00	22,148.00		22,148.00
5031.000		Transfer from General Fun	0.00	0.00	0.00	882.41		882.41
<b>Total SCHOOL LUNCH FUND</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>967,441.53</b>	<b>0.00</b>	<b>967,441.53</b>

**Selection Criteria**

Criteria Name: Last Run  
As Of Date: 10/07/2022  
Suppress revenue accounts with no activity  
Sort by: Fund  
Printed by Norma Lewis

\* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.  
These are estimates to balance the budget

**North Rose-Wolcott Central School Dist**

Revenue Status Report As Of: 10/07/2022

Fiscal Year: 2022

Fund: CM MISC SPECIAL REVENUE FUND

Revenue Account	Subfund	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
SCH-2401.000	SCH	Interest and Earnings	0.00	0.00	0.00	97.58		97.58
SCH-2705.000	SCH	Gifts and Donations	0.00	0.00	0.00	6,450.75		6,450.75
<b>Total MISC SPECIAL REVENUE FUND</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>6,548.33</b>	<b>0.00</b>	<b>6,548.33</b>

**Selection Criteria**

Criteria Name: Last Run  
As Of Date: 10/07/2022  
Suppress revenue accounts with no activity  
Sort by: Fund  
Printed by Norma Lewis

\* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.  
These are estimates to balance the budget

**North Rose-Wolcott Central School Dist**

Revenue Status Report As Of: 10/07/2022

Fiscal Year: 2022

Fund: F SPECIAL AID FUND

Revenue Account	Subfund	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
A22-4289.018	A22	21ST CENTURY-OTHER FEDERA	212,700.00	0.00	212,700.00	131,085.88	81,614.12	
ACY-4289.000	ACY	Oth Fed-	12,900.00	0.00	12,900.00	0.00	12,900.00	
ARC-4289.000	ARC	Oth Fed-	259,828.00	0.00	259,828.00	0.00	259,828.00	
ARH-4289.000	ARH	Oth Fed-	8,529.00	0.00	8,529.00	394.86	8,134.14	
ARL-4289.000	ARL	Oth Fed-	1,299,101.00	0.00	1,299,101.00	245,281.61	1,053,819.39	
ARP-4289.000	ARP	Oth Fed-	2,419,704.00	0.00	2,419,704.00	456,936.41	1,962,767.59	
ARS-4289.000	ARS	Oth Fed-	259,828.00	0.00	259,828.00	225.00	259,603.00	
BJA-4289.000	BJA	Oth Fed-	330,421.00	0.00	330,421.00	146,594.76	183,826.24	
C22-3289.018	C22	UPK for 4YO	609,588.00	0.00	609,588.00	553,249.77	56,338.23	
E19-4289.018	E19	Other Federal Aid 17-18	0.00	0.00	0.00	-57.22	57.22	
E21-4289.018	E21	Other Federal Aid 17-18	0.00	0.00	0.00	-128.55	128.55	
E22-4289.018	E22	MKV BASELINE	45,000.00	0.00	45,000.00	58,182.02		13,182.02
ECF-4289.000	ECF	Oth Fed-	0.00	0.00	0.00	138,809.00		138,809.00
ESR-4289.000	ESR	Other Federal Aid	281.62	0.00	281.62	1,076,347.38		1,076,065.76
ESS-4289.000	ESS	Other Federal Aid	73,320.00	0.00	73,320.00	25,740.27	47,579.73	
F22-4289.018	F22	MKV ENHANCED	20,000.00	0.00	20,000.00	23,969.00		3,969.00
G22-4289.018	G22	NRE 21ST CCLC ELEM	1,200,000.00	0.00	1,200,000.00	1,004,546.23	195,453.77	
H22-3289.015	H22	Sec 4408-Sch Age JI/Ag-Su	343,486.00	0.00	343,486.00	199,858.70	143,627.30	
H22-5031.018	H22	Interfund Transfers	0.00	0.00	0.00	50,000.00		50,000.00
I21-4256.018	I21	Indiv. w/Disab 17-18	0.00	0.00	0.00	-18,706.90	18,706.90	
I22-4256.018	I22	Indiv. w/Disab	374,702.00	0.00	374,702.00	331,193.78	43,508.22	
J22-4256.018	J22	Indiv. w/Disab	18,983.00	0.00	18,983.00	13,691.97	5,291.03	
M22-4129.000	M22	ESEA-Title IV Safe & Drug	24,213.00	0.00	24,213.00	24,213.00		
MHG-4289.000	MHG	Oth Federal Aid	125,000.00	0.00	125,000.00	15,936.55	109,063.45	
N22-4126.000	N22	ESEA-Title I, Title II	366,115.00	0.00	366,115.00	360,379.85	5,735.15	
O22-4289.000	O22	Other Federal Aid	53,209.00	0.00	53,209.00	53,124.83	84.17	
OHI-4289.000	OHI	Oth Federal Aid	52,800.00	0.00	52,800.00	38,134.10	14,665.90	
PPR-3289.100	PPR	Miscellaneous State Aid	14,985.00	0.00	14,985.00	13,910.45	1,074.55	
R21-4289.019	R21	MHAT-Sodus-1	0.00	0.00	0.00	7,876.03		7,876.03
S21-4289.019	S21	MHAT-Lyons-2	0.00	0.00	0.00	13,824.00		13,824.00
SRA-4289.022	SRA	Other Federal Aid	62,000.00	0.00	62,000.00	54,873.97	7,126.03	
SVP-3289.100	SVP	Miscellaneous State Aid	350,000.00	0.00	350,000.00	338,058.04	11,941.96	
TEC-3289.014	TEC	Learning Technology	61,992.00	-23,747.88	38,244.12	27,234.12	11,010.00	
TEC-3289.100	TEC	Miscellaneous State Aid	61,992.00	-61,992.00	0.00	0.00		
V20-3289.100	V20	Miscellaneous State Aid	0.00	0.00	0.00	-2,179.55	2,179.55	

\* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.

These are estimates to balance the budget

**North Rose-Wolcott Central School Dist**

Revenue Status Report As Of: 10/07/2022

Fiscal Year: 2022

Fund: F SPECIAL AID FUND

Revenue Account	Subfund	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
V20-5031.000	V20	Interfund Transfers	0.00	0.00	0.00	2,179.55		2,179.55
V21-3289.100	V21	Miscellaneous State Aid	0.00	0.00	0.00	-19,815.79	19,815.79	
V21-5031.000	V21	Interfund Transfers	0.00	0.00	0.00	19,815.79		19,815.79
V22-3289.000	V22	Sec 4408-Sch Age JI/Ag-SumSci	0.00	0.00	0.00	58,066.70		58,066.70
V22-5031.000	V22	Interfund Transfers	0.00	0.00	0.00	9,496.98		9,496.98
W21-4289.000	W21	Other Federal Aid	1,132.60	0.00	1,132.60	1,093.50	39.10	
W22-4289.000	W22	Other Federal Aid	3,000.00	0.00	3,000.00	705.82	2,294.18	
X21-4289.000	X21	Other Federal Aid	1,681.65	0.00	1,681.65	57,249.50		55,567.85
X22-4289.000	X22	Other Federal Aid	65,000.00	0.00	65,000.00	11,087.71	53,912.29	
Y21-4289.000	Y21	Other Federal Aid	0.00	0.00	0.00	1,857.40		1,857.40
Y22-4289.000	Y22	Other Federal Aid	9,600.00	0.00	9,600.00	9,496.22	103.78	
Z21-4289.021	Z21	Other Federal Aid	0.00	0.00	0.00	14,624.02		14,624.02
Z22-4289.021	Z22	Other Federal Aid	14,625.00	0.00	14,625.00	2,647.55	11,977.45	
<b>Total SPECIAL AID FUND</b>			<b>8,755,716.87</b>	<b>-85,739.88</b>	<b>8,669,976.99</b>	<b>5,551,104.31</b>	<b>4,584,206.78</b>	<b>1,465,334.10</b>

**Selection Criteria**

Criteria Name: Last Run  
As Of Date: 10/07/2022  
Suppress revenue accounts with no activity  
Sort by: Fund  
Printed by Norma Lewis

\* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.  
These are estimates to balance the budget

**North Rose-Wolcott Central School Dist**

Revenue Status Report As Of: 10/07/2022

Fiscal Year: 2022

Fund: H CAPITAL FUND

Revenue Account	Subfund	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
CAP-3297.000	CAP	State Sources, Oth (SSBA)	0.00	0.00	0.00	32,494.83		32,494.83
CAP-5031.080	CAP	Interfund Transfers	100,000.00	0.00	100,000.00	3,436,697.00		3,336,697.00
CAP-5789.000	CAP	Other Debt	0.00	0.00	0.00	6,863.43		6,863.43
<b>Total CAPITAL FUND</b>			<b>100,000.00</b>	<b>0.00</b>	<b>100,000.00</b>	<b>3,476,055.26</b>	<b>0.00</b>	<b>3,376,055.26</b>

**Selection Criteria**

Criteria Name: Last Run  
As Of Date: 10/07/2022  
Suppress revenue accounts with no activity  
Sort by: Fund  
Printed by Norma Lewis

\* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.  
These are estimates to balance the budget

**North Rose-Wolcott Central School Dist**

Revenue Status Report As Of: 10/07/2022

Fiscal Year: 2022

Fund: TC CUSTODIAL FUND

Revenue Account	Subfund	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
SDP-2770.000	SDP	Unclassified Revenues	0.00	0.00	0.00	28,798.51		28,798.51
<b>Total CUSTODIAL FUND</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>28,798.51</b>	<b>0.00</b>	<b>28,798.51</b>

**Selection Criteria**

Criteria Name: Last Run  
As Of Date: 10/07/2022  
Suppress revenue accounts with no activity  
Sort by: Fund  
Printed by Norma Lewis

\* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.  
These are estimates to balance the budget



**North Rose-Wolcott Central School Dist**

Revenue Status Report As Of: 10/07/2022

Fiscal Year: 2022

Fund: V DEBT SERVICE

Revenue Account	Subfund	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
2401.000		Interest and Earnings	0.00	0.00	0.00	6,269.63		6,269.63
<b>Total DEBT SERVICE</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>6,269.63</b>	<b>0.00</b>	<b>6,269.63</b>

**Selection Criteria**

Criteria Name: Last Run  
As Of Date: 10/07/2022  
Suppress revenue accounts with no activity  
Sort by: Fund  
Printed by Norma Lewis

\* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.  
These are estimates to balance the budget

**North Rose-Wolcott Central School Dist**

Budget Status Report As Of: 06/30/2022

Fiscal Year: 2022

Fund: A GENERAL FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
<b>1 GENERAL SUPPORT</b>							
1010	Board Of Education	35,200.00	51,127.00	86,327.00	74,538.91	0.00	11,788.09
1040	District Clerk	7,467.00	-404.00	7,063.00	7,062.50	0.00	0.50
1060	District Meeting	5,200.00	2,920.00	8,120.00	4,280.75	500.00	3,339.25
1240	Chief School Administrator	273,475.00	-6,302.00	267,173.00	259,790.89	0.00	7,382.11
1310	Business Administration	514,176.00	19,752.00	533,928.00	521,045.12	5,706.25	7,176.63
1320	Auditing	25,732.00	13,275.00	39,007.00	24,103.60	0.00	14,903.40
1325	Treasurer	600.00	826.00	1,426.00	1,423.63	0.00	2.37
1330	Tax Collector	15,408.00	805.00	16,213.00	13,240.82	0.00	2,972.18
1345	Purchasing	52,340.00	-13,021.00	39,319.00	36,172.52	0.00	3,146.48
1420	Legal	109,344.00	166,594.00	275,938.00	223,155.21	4,500.00	48,282.79
1430	Personnel	104,825.00	-13,301.00	91,524.00	90,509.83	0.00	1,014.17
1480	Public Information and Services	115,247.00	-391.00	114,856.00	112,065.69	0.00	2,790.31
1620	Operation of Plant	1,680,616.00	470,409.51	2,151,025.51	2,068,350.89	30,074.20	52,600.42
1621	Maintenance of Plant	278,736.00	-11,607.64	267,128.36	189,959.71	62,470.59	14,698.06
1670	Central Printing & Mailing	50,000.00	-23,525.00	26,475.00	26,248.40	0.00	226.60
1680	Central Data Processing	339,853.00	-17,731.66	322,121.34	322,031.44	0.00	89.90
1910	Unallocated Insurance	145,000.00	-28,575.00	116,425.00	116,412.83	0.00	12.17
1920	School Association Dues	11,000.00	-1,796.00	9,204.00	9,204.00	0.00	0.00
1950	Assessments on School Property	22,000.00	-1,274.00	20,726.00	20,726.16	0.00	-0.16
1964	Refund on Real Property Taxes	1,000.00	0.00	1,000.00	213.47	0.00	786.53
1981	BOCES Administrative Costs	196,701.00	7,000.00	203,701.00	203,697.26	0.00	3.74
<b>Subtotal of 1 GENERAL SUPPORT</b>		<b>3,983,920.00</b>	<b>614,780.21</b>	<b>4,598,700.21</b>	<b>4,324,233.63</b>	<b>103,251.04</b>	<b>171,215.54</b>
<b>2 INSTRUCTION</b>							
2010	Curriculum Devel and Suprvsn	313,177.00	-36,463.00	276,714.00	242,591.32	279.00	33,843.68
2020	Supervision-Regular School	775,606.00	9,457.13	785,063.13	693,197.36	1,857.03	90,008.74
2070	Inservice Training-Instruction	149,352.00	-39,930.00	109,422.00	93,365.73	0.00	16,056.27
2110	Teaching-Regular School	6,409,108.00	-68,776.87	6,340,331.13	5,671,500.61	104,942.54	563,887.98
2250	Prg For Sdnts w/Disabil-Med Elgble	5,103,977.00	56,977.41	5,160,954.41	4,210,366.95	3,900.18	946,687.28
2280	Occupational Education(Grades 9-12)	615,285.00	6,000.00	621,285.00	621,041.40	0.00	243.60
2330	Teaching-Special Schools	204,598.00	-20,500.00	184,098.00	129,027.95	0.00	55,070.05
2610	School Library & AV	258,969.00	513.12	259,482.12	168,407.99	2,144.87	88,929.26
2630	Computer Assisted Instruction	1,329,273.00	25,108.30	1,354,381.30	820,034.77	81,292.49	453,054.04
2810	Guidance-Regular School	334,009.00	24,877.83	358,886.83	352,051.81	483.79	6,351.23
2815	Health Svcs-Regular School	145,084.00	-2,821.39	142,262.61	130,677.65	1,153.63	10,431.33
2820	Psychological Svcs-Reg Schl	221,016.00	3,500.00	224,516.00	222,505.00	0.00	2,011.00
2825	Social Work Svcs-Regular School	62,015.00	1,000.00	63,015.00	0.00	0.00	63,015.00
2850	Co-Curricular Activ-Reg Schl	95,610.00	0.00	95,610.00	59,361.15	0.00	36,248.85
2855	Interscholastic Athletics-Reg Schl	473,702.00	39,424.00	513,126.00	437,303.01	8,364.54	67,458.45
<b>Subtotal of 2 INSTRUCTION</b>		<b>16,490,781.00</b>	<b>-1,633.47</b>	<b>16,489,147.53</b>	<b>13,851,432.70</b>	<b>204,418.07</b>	<b>2,433,296.76</b>

**North Rose-Wolcott Central School Dist**

Budget Status Report As Of: 06/30/2022

Fiscal Year: 2022

Fund: A GENERAL FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
<b>5 PUPIL TRANSPORTATION</b>							
5510	District Transport Srvcs-Med Elgble	1,386,211.00	188,148.01	1,574,359.01	1,400,248.80	107,650.08	66,460.13
5530	Garage Building	62,400.00	122,176.00	184,576.00	11,398.56	53,766.85	119,410.59
5581	Transportation from Boces	10,000.00	0.00	10,000.00	8,952.76	0.00	1,047.24
<b>Subtotal of 5 PUPIL TRANSPORTATION</b>		<b>1,458,611.00</b>	<b>310,324.01</b>	<b>1,768,935.01</b>	<b>1,420,600.12</b>	<b>161,416.93</b>	<b>186,917.96</b>
<b>7 COMMUNITY SERVICES</b>							
7310	Youth Program	138,572.00	9,610.00	148,182.00	83,469.94	0.00	64,712.06
8060	Civic Activities	82,876.00	360.00	83,236.00	31,209.90	5,027.59	46,998.51
<b>Subtotal of 7 COMMUNITY SERVICES</b>		<b>221,448.00</b>	<b>9,970.00</b>	<b>231,418.00</b>	<b>114,679.84</b>	<b>5,027.59</b>	<b>111,710.57</b>
<b>9 UNDISTRIBUTED</b>							
9010	State Retirement	455,983.00	-10,000.00	445,983.00	283,794.55	0.00	162,188.45
9020	Teachers' Retirement	1,035,785.00	-73,600.00	962,185.00	786,525.19	0.00	175,659.81
9030	Social Security	962,451.00	-28,500.00	933,951.00	839,996.63	0.00	93,954.37
9040	Workers' Compensation	150,540.00	0.00	150,540.00	141,758.00	0.00	8,782.00
9045	Life Insurance	3,600.00	0.00	3,600.00	0.00	0.00	3,600.00
9050	Unemployment Insurance	100,000.00	0.00	100,000.00	0.00	0.00	100,000.00
9060	Hospital, Medical, Dental Insurance	3,921,915.00	-274,579.00	3,647,336.00	3,355,669.85	0.00	291,666.15
9089	Other (specify)	63,600.00	5,600.00	69,200.00	43,892.62	0.00	25,307.38
9711	Serial Bonds-School Construction	3,178,042.00	0.00	3,178,042.00	3,077,370.56	0.00	100,671.44
9788	Leases	0.00	0.00	0.00	10,338.24	0.00	-10,338.24
9901	Transfer to Other Funds	117,270.00	0.00	117,270.00	82,374.73	0.00	34,895.27
9950	Transfer to Capital Fund	100,000.00	3,336,697.00	3,436,697.00	3,436,697.00	0.00	0.00
<b>Subtotal of 9 UNDISTRIBUTED</b>		<b>10,089,186.00</b>	<b>2,955,618.00</b>	<b>13,044,804.00</b>	<b>12,058,417.37</b>	<b>0.00</b>	<b>986,386.63</b>
<b>Total GENERAL FUND</b>		<b>32,243,946.00</b>	<b>3,889,058.75</b>	<b>36,133,004.75</b>	<b>31,769,363.66</b>	<b>474,113.63</b>	<b>3,889,527.46</b>

**North Rose-Wolcott Central School Dist**

Budget Status Report As Of: 06/30/2022

Fiscal Year: 2022

Fund: C SCHOOL LUNCH FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
160 Noninstructional Sal		320,200.00	0.00	320,200.00	298,974.04	0.00	21,225.96
200 Equipment		2,500.00	0.00	2,500.00	0.00	0.00	2,500.00
400 Contractual SFSP		5,150.00	339.77	5,489.77	4,822.22	600.00	67.55
414 Food		486,975.00	0.00	486,975.00	355,047.47	0.00	131,927.53
419 Net Cost of Food Used		70,000.00	0.00	70,000.00	66,230.54	0.00	3,769.46
450 Materials & Supplies SFSP		49,250.00	0.00	49,250.00	28,813.99	0.00	20,436.01
800 Employee Benefits		98,275.00	0.00	98,275.00	62,723.43	0.00	35,551.57
802 ERS		33,500.00	0.00	33,500.00	31,929.75	0.00	1,570.25
<b>Total SCHOOL LUNCH FUND</b>		<b>1,065,850.00</b>	<b>339.77</b>	<b>1,066,189.77</b>	<b>848,541.44</b>	<b>600.00</b>	<b>217,048.33</b>

North Rose-Wolcott Central School Dist

Budget Status Report As Of: 06/30/2022

Fiscal Year: 2022

Fund: F SPECIAL AID FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
A22 21st Century Grant		212,700.00	0.00	212,700.00	131,085.88	81,114.12	500.00
ACY ARPA HCY II		12,900.00	0.00	12,900.00	0.00	0.00	12,900.00
ARC ARP SLR Comprehens		259,878.00	0.00	259,878.00	0.00	0.00	259,878.00
ARH ARPA Homeless Child & Yth		8,529.00	0.00	8,529.00	394.86	0.00	8,134.14
ARL ARP SLR Learning Loss		1,299,101.00	0.00	1,299,101.00	245,281.61	0.00	1,053,819.39
ARP American Rescue Plan Act		2,419,704.00	0.00	2,419,704.00	456,936.41	53,417.13	1,909,350.46
ARS ARP SLR Summer Enr		259,828.00	0.00	259,828.00	225.00	0.00	259,603.00
BJA STOP School Violence Gran		330,421.00	0.00	330,421.00	146,594.76	0.00	183,826.24
C22 4 Year Old UPK Grant		608,588.00	-43,922.00	564,666.00	553,249.77	8,531.01	2,885.22
E19 McKinney-Vento Baseline		0.00	0.00	0.00	-57.22	0.00	57.22
E21 McKinney-Vento Baseline		0.00	0.00	0.00	-128.55	0.00	128.55
E22 McKinney-Vento Baseline		45,000.00	22,755.00	67,755.00	58,182.02	7,249.34	2,323.64
ECF Emergency Connectivity Fu		0.00	0.00	0.00	138,809.00	0.00	-138,809.00
ESR CRRSA ESSER 2		281.62	0.00	281.62	0.00	0.00	281.62
ESS Ext Sch Day - Sodus		73,320.00	0.00	73,320.00	25,740.27	37,687.99	9,891.74
F22 McKinney-Vento Enhanced		20,000.00	6,001.00	26,001.00	23,969.00	2,031.86	0.14
G22 21st CCLC Elem		1,200,000.00	0.00	1,200,000.00	1,004,546.23	181,671.25	13,782.52
H22 July/Aug Summer School		343,486.00	30,600.00	374,086.00	249,858.70	26,572.65	97,654.65
I21 Section 611		0.00	0.00	0.00	-18,706.90	0.00	18,706.90
I22 Section 611		374,702.00	0.00	374,702.00	331,193.78	2,949.23	40,558.99
J22 Section 619		18,983.00	0.00	18,983.00	13,691.97	0.00	5,291.03
M21 Title IV 2020-21		9,712.00	0.00	9,712.00	0.00	0.00	9,712.00
M22 Title IV 2021-22		24,213.00	0.00	24,213.00	24,213.00	0.00	0.00
MHG Mental Hlth Awareness Tra		125,000.00	0.00	125,000.00	15,936.55	30,918.13	78,145.32
N21 Title I A&D Improv		56,236.67	0.00	56,236.67	0.00	0.00	56,236.67
N22 Title I A&D Improv		366,115.00	0.00	366,115.00	360,379.85	380.36	5,354.79
O21 Title IIA, Teach/Pr		8,330.67	0.00	8,330.67	0.00	0.00	8,330.67
O22 Title IIA, Teach/Pr		53,209.00	0.00	53,209.00	53,124.83	0.00	84.17
OHI Optimal Health Initiative		52,800.00	0.00	52,800.00	38,134.10	0.00	14,665.90
PPR Primary Project		14,985.00	0.00	14,985.00	13,910.45	0.00	1,074.55
R21 MHAT-Sodus-1		7,876.03	0.00	7,876.03	7,876.03	0.00	0.00
S21 MHAT-Lyons-2		13,824.00	0.00	13,824.00	13,824.00	0.00	0.00
SRA Sexual Risk Avoidance Edu		62,000.00	0.00	62,000.00	54,873.97	0.00	7,126.03
SVP School Violence Preventio		350,000.00	0.00	350,000.00	338,058.04	5,179.08	6,762.88
TEC Learning Technology - So		61,992.00	-23,747.88	38,244.12	27,234.12	11,010.00	0.00
V22 Section 4201		0.00	85,200.00	85,200.00	67,563.68	0.00	17,636.32
W21 Title IIIA Newcomers		1,132.60	0.00	1,132.60	1,093.50	0.00	39.10
W22 Title IIIA Newcomers		3,000.00	0.00	3,000.00	705.82	0.00	2,294.18
X21 Full Serv Comm Sch- Sodus		60,634.93	0.00	60,634.93	57,249.50	0.00	3,385.43
X22 Full Serv Comm Sch- Sodus		65,000.00	0.00	65,000.00	11,087.71	0.00	53,912.29

**North Rose-Wolcott Central School Dist**

Budget Status Report As Of: 06/30/2022

Fiscal Year: 2022

Fund: F SPECIAL AID FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
Y21 Mental Hlth Demo Grant- S		1,930.43	0.00	1,930.43	1,857.40	0.00	73.03
Y22 Mental Hlth Demo Grant- S		9,600.00	0.00	9,600.00	9,496.22	0.00	103.78
Z21 School Safety Grant-Sodus		14,625.00	0.00	14,625.00	14,624.02	0.00	0.98
Z22 School Safety Grant-Sodus		14,625.00	0.00	14,625.00	2,647.55	0.00	11,977.45
<b>Total SPECIAL AID FUND</b>		<b>8,864,262.95</b>	<b>76,886.12</b>	<b>8,941,149.07</b>	<b>4,474,756.93</b>	<b>448,712.15</b>	<b>4,017,679.99</b>

**North Rose-Wolcott Central School Dist**

Budget Status Report As Of: 06/30/2022

Fiscal Year: 2022

Fund: H CAPITAL FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
<b>BUS CAPITAL BUS</b>							
0000	Building level	480,032.94	0.00	480,032.94	480,032.94	0.00	0.00
<b>Subtotal of BUS CAPITAL BUS</b>		<b>480,032.94</b>	<b>0.00</b>	<b>480,032.94</b>	<b>480,032.94</b>	<b>0.00</b>	<b>0.00</b>
<b>CAP CAPITAL PHASE</b>							
00HW	Leases	0.00	0.00	0.00	6,863.43	0.00	-6,863.43
CO22	2022 CAPITAL OUTLAY PROJECT	100,000.00	0.00	100,000.00	97,581.49	1,339.00	1,079.51
ER22	ES EMERGENCY ROOF PROJ 2022	127,500.00	172,500.00	300,000.00	0.00	152,000.00	148,000.00
HSRT	HS RTU Project \$200K	200,000.00	0.00	200,000.00	0.00	0.00	200,000.00
PR17	Capital Project Vote 2-28-17 \$30,590,000	0.00	3,964,866.52	3,964,866.52	1,585,324.27	2,171,457.88	208,084.37
PR21	Capital Project Vote 12-16-21 \$11,100,00	11,100,000.00	0.00	11,100,000.00	301,464.52	903,220.48	9,895,315.00
SSBA	Smart Schools Bond Act	0.00	44,861.45	44,861.45	32,494.83	0.00	12,366.62
<b>Subtotal of CAP CAPITAL PHASE</b>		<b>11,527,500.00</b>	<b>4,182,227.97</b>	<b>15,709,727.97</b>	<b>2,023,728.54</b>	<b>3,228,017.36</b>	<b>10,457,982.07</b>
<b>Total CAPITAL FUND</b>		<b>12,007,532.94</b>	<b>4,182,227.97</b>	<b>16,189,760.91</b>	<b>2,503,761.48</b>	<b>3,228,017.36</b>	<b>10,457,982.07</b>

# North Rose-Wolcott Central School Dist

Budget Status Report As Of: 06/30/2022

Fiscal Year: 2022

Fund: TC CUSTODIAL FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
SDP Self-Insured Dental Plan		0.00	0.00	0.00	28,160.92	0.00	-28,160.92
<b>Total CUSTODIAL FUND</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>28,160.92</b>	<b>0.00</b>	<b>-28,160.92</b>



# North Rose-Wolcott Central School Dist

Budget Status Report As Of: 06/30/2022

Fiscal Year: 2022

Fund: V DEBT SERVICE

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
9901900	Interfund Transfers	0.00	0.00	0.00	45,000.00	0.00	-45,000.00
<b>Total DEBT SERVICE</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>45,000.00</b>	<b>0.00</b>	<b>-45,000.00</b>

**NORTH ROSE - WOLCOTT CENTRAL SCHOOL DISTRICT, NEW YORK**

**FINANCIAL EXECUTIVE SUMMARY**

**For Years Ended June 30, 2022 and 2021**



**MENGEL METZGER BARR & CO. LLP**

Certified Public Accountants

North Rose - Wolcott CSD

Dated: October 6, 2022

By: Michael J. DeBadts, CPA

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**NORTH ROSE - WOLCOTT CENTRAL SCHOOL DISTRICT, NEW YORK**  
**General Fund - Summarized Balance Sheet**  
**June 30, 2022 and 2021**

<b><u>Assets:</u></b>	<b><u>2022</u></b>	<b><u>2021</u></b>	<b><u>Variance</u></b>
Cash	\$ 9,467,125	\$ 8,737,313	\$ 729,812
Receivables	1,713,527	1,499,602	213,925
Due from other funds	1,402,258	2,497,660	(1,095,402)
Prepaid items	514,272	470,212	44,060
<b>Total Assets</b>	<b><u>\$ 13,097,182</u></b>	<b><u>\$ 13,204,787</u></b>	<b><u>\$ (107,605)</u></b>
<b><u>Liabilities:</u></b>			
Accounts payable	\$ 408,072	\$ 423,940	\$ (15,868)
Accrued liabilities	16,368	45,673	(29,305)
Due to other funds	333,233	429,225	(95,992)
Due retirement systems	1,140,308	1,181,261	(40,953)
Compensated absences	11,636	13,243	(1,607)
Other liabilities	248,172	318,428	(70,256)
Unearned revenues	2,815	6,330	(3,515)
<b>Total Liabilities</b>	<b><u>\$ 2,160,604</u></b>	<b><u>\$ 2,418,100</u></b>	<b><u>\$ (257,496)</u></b>
<b>Fund Balances:</b>			
<b><u>Nonspendable -</u></b>			
Prepaid items	\$ 514,272	\$ 470,212	\$ 44,060
Long-term receivable	1,402,192	1,225,913	176,279
<b><u>Restricted -</u></b>			
Workers compensation	150,797	176,071	(25,274)
Unemployment cost	31,309	31,255	54
Employee retirement contribution reserve	1,251,840	1,549,529	(297,689)
Teacher Retirement contribution reserve	407,180	406,487	693
Liabilities	969,012	967,362	1,650
Tax certiorari	42,864	21,324	21,540
Capital	4,016,970	4,276,068	(259,098)
Employee benefit accrued liability	197,962	2,013	195,949
<b><u>Assigned -</u></b>			
Encumbrances	474,114	370,695	103,419
Appropriated for taxes	200,000	-	200,000
<b><u>Unassigned -</u></b>			
Undesignated fund balance	1,278,066	1,289,758	(11,692)
<b>Total Fund Balances</b>	<b><u>\$ 10,936,578</u></b>	<b><u>\$ 10,786,687</u></b>	<b><u>\$ 149,891</u></b>
<b>Total Liabilities and Fund Balance</b>	<b><u>\$ 13,097,182</u></b>	<b><u>\$ 13,204,787</u></b>	<b><u>\$ (107,605)</u></b>

**NORTH ROSE - WOLCOTT CENTRAL SCHOOL DISTRICT, NEW YORK**

**Reserve Analysis**

**June 30, 2022**

<u>Type</u>	<u>Balance</u> <u>07/01/21</u>	<u>Revenue</u>	<u>Appropriated</u> <u>Reserve</u>	<u>Equity</u> <u>Transfer</u>	<u>Balance</u> <u>06/30/22</u>
<b><u>General Fund -</u></b>					
<b><u>Available to help support operating expenses:</u></b>					
Employees retirement	\$ 1,549,529	\$ 2,311	\$ (300,000)	\$ -	\$ 1,251,840
Teachers retirement	406,487	693	-	-	407,180
Workers compensation	176,071	257	(25,531)	-	150,797
Unemployment	31,255	54	-	-	31,309
<b><u>Restricted for compensated absences due upon retirement:</u></b>					
Employee benefit accrued liability	2,013	162	-	195,787	197,962
<b><u>Restricted for capital purposes only (subject to voter approval):</u></b>					
2022 Building capital reserve	-	-	-	2,250,000	2,250,000
2017 Building capital reserve	3,036,697	-	(3,036,697)	-	-
2019 Bus purchase reserve	1,239,371	2,599	-	525,000	1,766,970
<b><u>Restricted for uninsured losses, claims, or judgments:</u></b>					
Liability	967,362	1,650	-	-	969,012
Tax certiorari	21,324	-	-	21,540	42,864
<b>Total General Fund</b>	<b>\$ 7,430,109</b>	<b>\$ 7,726</b>	<b>\$ (3,362,228)</b>	<b>\$ 2,992,327</b>	<b>\$ 7,067,934</b>
<b><u>Debt Service Fund -</u></b>					
Debt	<b>\$ 1,705,333</b>	<b>\$ 6,270</b>	<b>\$ (45,000)</b>	<b>\$ -</b>	<b>\$ 1,666,603</b>

The District appropriated the following reserves:

<b><u>General Fund -</u></b>	<b><u>2022-23</u></b>	<b><u>2021-22</u></b>
Unemployment	\$ 50,000	\$ 75,000
Retirement contribution	425,000	400,000
Teachers' retirement contribution	50,000	-
EBALR	20,000	20,000
<b>Total Appropriated Reserves</b>	<b>\$ 545,000</b>	<b>\$ 495,000</b>
Appropriated fund balance	200,000	-
<b>Total General Fund Fund Balance and Reserves</b>	<b>\$ 745,000</b>	<b>\$ 495,000</b>

**NORTH ROSE - WOLCOTT CENTRAL SCHOOL DISTRICT, NEW YORK**

**General Fund - Revenue Summary**

**For Years Ended June 30, 2022 and 2021**

<b><u>Year 2022:</u></b>	<b><u>Budget</u></b> <b><u>(Amended)</u></b>	<b><u>Actual</u></b>	<b><u>Variance</u></b>
Real property taxes and tax items	\$ 10,150,857	\$ 10,148,482	\$ (2,375)
Non property taxes (sales)	440,000	419,695	(20,305)
Charges for services	48,250	80,040	31,790
Use of money and property	25,000	15,615	(9,385)
Sale of property and compensation for loss	3,736	23,901	20,165
Miscellaneous	246,354	461,768	215,414
State sources	20,671,839	20,614,278	(57,561)
Federal sources	150,000	110,475	(39,525)
Transfers	45,000	45,000	-
<b>Total Year 2022</b>	<b><u><u>\$ 31,781,036</u></u></b>	<b><u><u>\$ 31,919,254</u></u></b>	<b><u><u>\$ 138,218</u></u></b>

<b><u>Year 2021:</u></b>	<b><u>Budget</u></b> <b><u>(Amended)</u></b>	<b><u>Actual</u></b>	<b><u>Variance</u></b>
Real property taxes and tax items	\$ 9,981,619	\$ 9,991,488	\$ 9,869
Non property taxes (sales)	440,000	453,043	13,043
Charges for services	104,500	55,043	(49,457)
Use of money and property	42,000	3,322	(38,678)
Sale of property and compensation for loss	100	19,043	18,943
Miscellaneous	218,500	401,259	182,759
State sources	20,128,239	20,284,436	156,197
Federal sources	100,000	418,673	318,673
Transfers	45,000	90,000	45,000
<b>Total Year 2021</b>	<b><u><u>\$ 31,059,958</u></u></b>	<b><u><u>\$ 31,774,299</u></u></b>	<b><u><u>\$ 714,341</u></u></b>

**NORTH ROSE - WOLCOTT CENTRAL SCHOOL DISTRICT, NEW YORK**

**General Fund - Expenditure Summary**

**For Years Ended June 30, 2022 and 2021**

<u>Year 2022</u>	<u>Budget</u> <u>(Amended)</u>	<u>Actual</u> <u>With</u> <u>Encumbrances</u>	<u>Variance</u>
General support	\$ 4,598,698	\$ 4,427,476	\$ 171,222
Instruction	16,489,149	14,055,858	2,433,291
Transportation	1,768,935	1,582,016	186,919
Community services	231,418	119,710	111,708
Benefits	6,312,795	5,451,637	861,158
Debt service	3,178,042	3,087,709	90,333
Transfers	3,553,967	3,519,071	34,896
<b>Total Year 2022</b>	<b>\$ 36,133,004</b>	<b>\$ 32,243,477</b>	<b>\$ 3,889,527</b>

<u>Year 2021</u>	<u>Budget</u> <u>(Amended)</u>	<u>Actual</u> <u>With</u> <u>Encumbrances</u>	<u>Variance</u>
General support	\$ 4,830,281	\$ 4,353,466	\$ 476,815
Instruction	16,887,659	14,444,274	2,443,385
Transportation	1,461,421	1,185,131	276,290
Community services	114,350	73,578	40,772
Benefits	6,007,282	5,561,715	445,567
Debt service	2,976,613	2,976,612	1
Transfers	695,553	634,190	61,363
<b>Total Year 2021</b>	<b>\$ 32,973,159</b>	<b>\$ 29,228,966</b>	<b>\$ 3,744,193</b>

**NORTH ROSE - WOLCOTT CENTRAL SCHOOL DISTRICT, NEW YORK**

**Summary of Other Funds**

**For Years Ended June 30, 2022 and 2021**

<b><u>School Lunch</u></b>	<b><u>2022</u></b>	<b><u>2021</u></b>
Fund balance, beginning	\$ 369,092	\$ 297,420
Revenues in excess of expenses	118,019	49,243
Transfers	881	22,429
<b>Fund balance, ending</b>	<b><u>\$ 487,992</u></b>	<b><u>\$ 369,092</u></b>
<b><u>Miscellaneous Special Revenue</u></b>	<b><u>2022</u></b>	<b><u>2021</u></b>
Fund balance, beginning	\$ 74,484	\$ 73,615
Revenues in excess of expenses	13	869
<b>Fund balance, ending</b>	<b><u>\$ 74,497</u></b>	<b><u>\$ 74,484</u></b>
<b><u>Debt Service</u></b>	<b><u>2022</u></b>	<b><u>2021</u></b>
Fund balance, beginning	\$ 1,705,333	\$ 1,104,706
Earnings	6,270	4,686
Premium on obligations issued	-	685,941
Transfers - out	(45,000)	(90,000)
<b>Fund balance, ending</b>	<b><u>\$ 1,666,603</u></b>	<b><u>\$ 1,705,333</u></b>
<b><u>Special Aid</u></b>	<b><u>2022</u></b>	<b><u>2021</u></b>
Fund balance, beginning	\$ (1,076,347)	\$ -
Revenues	5,488,504	2,883,283
Expenses	(4,493,650)	(3,991,358)
Transfers - in	81,493	31,728
<b>Fund balance, ending</b>	<b><u>\$ -</u></b>	<b><u>\$ (1,076,347)</u></b>
<b><u>Capital Projects</u></b>	<b><u>2022</u></b>	<b><u>2021</u></b>
Fund balance, beginning	\$ 4,452,619	\$ (12,950,497)
Revenues	32,495	1,071,257
Expenses	(2,503,761)	(6,513,174)
Proceeds from obligations	6,863	20,810,000
BANs redeemed from appropriations	-	1,455,000
Transfer-in	3,436,697	580,033
<b>Fund balance, ending</b>	<b><u>\$ 5,424,913</u></b>	<b><u>\$ 4,452,619</u></b>



**NORTH ROSE - WOLCOTT CENTRAL SCHOOL DISTRICT, NEW YORK**

**OTHER ITEMS REPORTED IN YOUR  
ENTITY - WIDE FINANCIAL STATEMENTS**

**June 30, 2022**

<b>Statement of Net Position</b>	<b><u>2022</u></b>
<b>ASSETS</b>	
Cash and cash equivalents	\$ 16,267,928
Accounts receivable	4,514,051
Inventories	35,690
Prepaid items	519,119
Net pension asset	10,760,228
<b>Capital Assets:</b>	
Land	190,188
Work in progress	33,238,234
Other capital assets (net of depreciation)	21,348,571
<b>TOTAL ASSETS</b>	<b><u>\$ 86,874,009</u></b>
 <b>DEFERRED OUTFLOWS</b>	
Deferred outflow of resources	<b><u>\$ 8,241,097</u></b>
 <b>LIABILITIES</b>	
Current liabilities	\$ 2,754,619
<b>Long-Term Obligations:</b>	
Due in one year	2,664,140
Due in more than one year	32,352,144
<b>TOTAL LIABILITIES</b>	<b><u>\$ 37,770,903</u></b>
 <b>DEFERRED INFLOWS</b>	
Deferred inflow of resources	<b><u>\$ 17,386,751</u></b>
 <b>NET POSITION</b>	
Invested in capital assets, net of related debt	\$ 34,778,679
<b>Restricted For:</b>	
Capital projects	5,424,913
Debt service	1,666,603
Reserve for employee retirement system	1,251,840
Capital reserves	4,016,970
Other purposes	1,873,621
Unrestricted	(9,055,174)
<b>TOTAL NET POSITION</b>	<b><u>\$ 39,957,452</u></b>
 <b>* Total actuarial accrued liability for retiree health benefits (OPEB)</b>	
	<b><u>\$ 12,085,351</u></b>

**SUBJECT: APPOINTMENTS AND DESIGNATIONS BY THE BOARD****Appointments**

The Board is authorized to appoint individuals to positions which will facilitate the meeting of its responsibilities to the State, the School System, and the community. These appointments usually take place at the Annual Organizational Meeting.

The following will be appointed annually:

- a) District Clerk;
- b) District Treasurer;
- c) Deputy Treasurer;
- d) Tax Collector and Deputies;
- e) External (Independent) Auditor;
- f) Central Treasurer, Extraclassroom Activities Account;
- g) Faculty Auditor, Extraclassroom Activities Account;
- h) Audit Committee.

The following must be appointed but need not be reappointed annually:

- a) Census Enumerator and assistants if District conducts census;
- b) Director of School Health Services (district physician/nurse practitioner);
- c) Supervisors of Attendance;
- d) Committee on Special Education and Committee on Preschool Special Education;
- e) Records Access Officer;
- f) Records Management Officer;
- g) Asbestos Hazard Emergency Response Act (AHERA) Local Educational Agency (LEA) designee;

(Continued)

## Bylaws

**SUBJECT: APPOINTMENTS AND DESIGNATIONS BY THE BOARD (Cont'd.)**

- h) ~~Compliance Officer (Title IX/Section 504/ADA) for discrimination and harassment issues~~ Civil Rights Compliance Officer(s) (coordinates the District's efforts to comply with civil rights laws such as Title VI, Section 504, the Americans with Disabilities Act, and the Age Discrimination Act);
- i) Title IX Coordinator(s) (coordinates the District's efforts to comply with Title IX; when appointing, District must "designate and authorize" the Title IX Coordinator(s));
- ij) Liaison for Homeless Children and Youth (McKinney-Vento Liaison);
- jk) Chemical Hygiene Officer;
- kl) Dignity Act Coordinator (one in each building);
- lm) Chief Emergency Officer.

**The following may also be appointed:**

- a) School Attorney;
- b) Claims Auditor/Deputy Claims Auditor;
- c) Internal Auditor;
- d) Insurance Advisor;
- e) Copyright Officer.

**Designations**

The following designations will be made by the Board at the Annual Organizational Meeting in July:

- a) Petty Cash Fund(s);
- b) Official Newspaper(s);
- c) Official Bank Depositories;
- d) Official Bank Signatories;
- e) Purchasing Agent;

(Continued)

## Bylaws

**SUBJECT: APPOINTMENTS AND DESIGNATIONS BY THE BOARD (Cont'd.)**

- f) Certifier of Payrolls;
- g) Designated Educational Official (DEO) to receive court notification regarding a student's sentence/adjudication in certain criminal cases and juvenile delinquency proceedings;
- h) School Pesticide Representative;
- i) Reviewing Official, Hearing Official and Verification Official for participation in the federal Child Nutrition Program (the Hearing Official may not be the same person as the Reviewing and/or Verification Official).

**Authorizations**

The following authorizations will be made by the Board at the Annual Organizational meeting in July.

- a) Approval of attendance at conferences, conventions, workshops, and the like;
- b) Superintendent to approve budget transfers within limits prescribed by Commissioner's regulation Section 170.2 and Board guidelines;
- c) Superintendent to apply for Grants in Aid (state and federal) as appropriate;
- d) Establish mileage reimbursement rate;
- e) Other(s) as deemed appropriate/necessary.

McKinney-Vento Homeless Education Assistance Act, Section 722, as reauthorized by the No Child Left Behind Act of 2001

29 Code of Federal Regulations (CFR) Section 1910.1450

Education Law Sections 305(31), 1709 and 2503

8 New York Code of Rules and Regulations (NYCRR) Part 185

21 New York Code of Rules and Regulations (NYCRR) Parts 1401, 9760

1992 7120

Students

**SUBJECT: AGE OF ENTRANCE**

**Commented [1]:** This is not a required policy, but I believe nearly every district has such a policy. It is a good idea to define the permissible age of entry (here, five years old before December 1), as districts have some control over that cut-off date.

**Kindergarten**

Students who are legal residents of the School District and who reside with parents or guardians within the School District at the time of the opening day of school must be five years or more of age on December 1 in order to register for kindergarten.

A child who transfers into the School District at any time during the school year may be considered for admission to kindergarten by the Superintendent provided:

- a) The parents were not legal residents of the School District on the opening day of school, and
- b) The child has been registered and enrolled in kindergarten in the district in which his/her parents were legal residents.

**Other Grades**

Admission of children to other grades shall involve a consideration of both chronological age and the readiness of the children to do the work of those grades.

**Proof of Age**

A student's birth certificate or other satisfactory evidence of age shall be presented at the initial registration. ~~The child shall be entered under his/her legal name.~~

**Commented [2]:** Given recent changes to transgender student guidance, which allows students to be registered under the name of choice (regardless of their legal name), I do not recommend including this language.

Education Law Sections 3202, 3212

# Attorney Recommendations

## **POLICY 7132**

### **SUBJECT: FOREIGN EXCHANGE STUDENTS**

The Board of Education believes that the attendance of foreign exchange students at the North Rose-Wolcott High School can enhance the education of North Rose-Wolcott students and can contribute to an improved understanding of other cultures and languages. To this end the Board of Education agrees to accept foreign exchange students, subject to the following terms and conditions.

- a) The District recognizes only those organizations designated as "Exchange-Visitor Programs" by the U.S. Department of State Bureau of Educational and Cultural Affairs, pursuant to federal regulations, as sponsoring organizations for the exchange of students. Any such organization must supply proof of designation prior to recognition.
- b) Foreign exchange students must have valid J-1 Visas. The District is not authorized to accept students with F-1 Visas as our schools are not designated as approved Student and Exchange Visitors Program (SEVP) schools.
- c) The District will accept no more than three exchange students in any academic year and no more than two exchange students shall be accepted from a single organization or from a single country.
- d) Each sponsoring organization must provide a written recommendation attesting to the scholarship, character, and English proficiency for each exchange student applicant. The High School Principal will review these recommendations prior to approving or disapproving admission.
- e) Each exchange student applicant must be in compliance with all laws, rules and regulations governing legal aliens.
- f) The application process for each applicant student must be completed at least 30 days prior to the student's departure from his/her native country.
- g) The designated program sponsored is responsible for the selection of the local host family. A representative from the program sponsored organization must have personally interviewed and visited the home of each host family before the school will agree to accept an exchange student.
- h) The District reserves the right to terminate the participation of any exchange student when it becomes evident that the experience is not serving the best interests of the exchange student or of the School District.

**SUBJECT: FOREIGN EXCHANGE STUDENTS**

The Board of Education believes that the attendance of foreign exchange students at the North Rose-Wolcott High School can enhance the education of North Rose-Wolcott students and can contribute to an improved understanding of other cultures and languages. To this end the Board of Education agrees to accept foreign exchange students, subject to the following terms and conditions.

- a) Students proposing to attend North Rose-Wolcott High School under the auspices of the following programs may be permitted to attend North Rose-Wolcott:
  1. American Field Service (AFS)
  2. Academic Year in the USA (AYUSA)
  3. Educational Foundation
  4. Rotary International
- b) Any other organization sponsoring an exchange program student must file a written request for acceptance with the Superintendent before June 30 prior to the semester in which the student proposes to enroll. If approved by the Board of Education, the admission of the exchange student will be made by the High School Principal.
- c) The District will accept no more than three exchange students in any academic year and no more than two exchange students shall be accepted from a single organization or from a single country.
- d) The selection of exchange students will be made in the following way:
  1. One of the available openings will be reserved for a student sponsored by American Field Service (AFS);
  2. One of the available openings will be reserved for a student sponsored by the Rotary International;
  3. The remaining opening will be awarded by order of request to those students who meet the requirements;
  4. If either of the positions reserved for AFS or Rotary International remain unfilled on August 15, these positions may be awarded to other applicants by order of request.
- e) Each sponsoring organization must provide a written recommendation attesting to the scholarship, character, and English proficiency for each exchange student applicant. The High School Principal will review these recommendations prior to approving or disapproving admission.

(Continued)

## Students

**SUBJECT: FOREIGN EXCHANGE STUDENTS (Cont'd.)**

- f) Each exchange student applicant must be in compliance with all laws, rules and regulations governing legal aliens.
- g) The application process for each applicant student must be completed at least 30 days prior to the student's departure from his/her native country.
- h) The designated program sponsored is responsible for the selection of the local host family. A representative from the program sponsored organization must have personally interviewed and visited the home of each host family before the school will agree to accept an exchange student.
- i) The District reserves the right to terminate the participation of any exchange student when it becomes evident that the experience is not serving the best interests of the exchange student or of the School District.



1992

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Students

**SUBJECT: CONTESTS FOR STUDENTS, STUDENT AWARDS AND SCHOLARSHIPS**

Distribution of educational material, essay contests, and poster contests must be approved in advance by the building principals if the sponsoring organization wishes to involve students in the project on school time. Samples of informational material should accompany the request. Upon the judgment of the principal, the request may be forwarded to the Superintendent and the Board of Education for approval.

**Student Awards and Scholarships**

a) The School District shall obtain and grant to its students awards and scholarships. The Board of Education, having been entrusted by law, will hold in trust gifts, grants, bequests and legacies given or bequeathed to the North Rose-Wolcott Central School District and shall apply the same and/or their interest and proceeds according to the instruction of the donors and according to the procedures established by the administration.

**Commented [1]:** This is not a required policy, but many districts have such policies. It is generally a good idea to have these criteria as districts are approached by outside organizations fairly regularly for these purposes.

**Commented [2]:** This language comes directly from Education Law 1709(12-a). It is prudent to include this policy language if the District is overseeing any scholarships for students.

Education Law Section 1709(12-a)

2007

8241

Instruction

**SUBJECT: PATRIOTISM, CITIZENSHIP AND HUMAN RIGHTS EDUCATION**

In order to promote a spirit of patriotic and civil service and obligation, as well as to foster in students of the District moral and intellectual qualities which are essential in preparing them to meet the obligations of citizenship, the Board requires students attending District schools, over the age of eight years, to attend instructional courses in patriotism, citizenship, and human rights issues, with particular attention to the study of the inhumanity of genocide, slavery (including the freedom trail and underground railroad), ~~and~~ the Holocaust, and the mass starvation in Ireland from 1845 to 1850.

The Board also directs that all students attending District schools in grades eight through 12 receive instruction in the history, meaning, significance and effect of the United States Constitution and amendments, the New York State Constitution and amendments, and the Declaration of Independence.

The curricula for such courses must include the subjects specified by the Board of Regents and be for the period of instruction, as mandated by the Regents, which is necessary in these subjects in each of the appropriate grades.

One week during each school year a uniform course of exercises shall be provided to teach students, in an age appropriate manner, the purpose, meaning and importance of the Bill of Rights Articles in the United States and New York State Constitutions. These exercises shall be in addition to the above required courses.

In addition, each School District that receives Federal Funds for a fiscal year shall hold an educational program on the United States Constitution on September 17th of each year for the students in the District to commemorate the September 17, 1787 signing of the Constitution, known as Constitution Day and Citizenship Day. However, when September 17 falls on a Saturday, Sunday, or holiday, this day shall be held during the preceding or following week.

The Board directs that the above named subjects, as mandated by law, be addressed in the instructional curricula provided by the District.

Education Law Section 801  
Public Law 108-477 Section 111(b)

Adopted: 6/24/97  
Revised: 1/9/07

**Commented [1]:** This is not a required policy. Many districts do not have this type of policy.

Most of the language in this policy comes directly from Education Law Section 801. Any modifications I made come from that provision of the law. This is a required part of the curriculum, but not required to include in policy.

## Instruction

**SUBJECT: RELIGIOUS EXPRESSION IN THE EDUCATIONAL PROGRAM**

The Board of Education acknowledges the importance of religion to the understanding of society and the richness of the human experience. In approaching the teaching about religion in the school, the District will be guided by three concepts when making decisions about the appropriateness of activities for inclusion in the school program: the activity should have a secular purpose (i.e., be non-devotional in nature and focus on literature, history, or social customs); the activity should neither advance nor inhibit religion; and the activity must not foster an excessive entanglement of "government" with religion.

Nurturing the development of knowledge and respect for the rights of all cultural and religious groups is a continuing goal of the School District. Students, faculty and administration are reminded of the pluralism of religious beliefs and are urged to be conscious of and respect the sensitivity of others.

Opportunities to learn about cultural and religious traditions should be provided within the framework of the curriculum. Information about religious and cultural holidays and traditions focusing on how and when they are celebrated, their origins and histories should be part of this instruction. This educational opportunity should be handled with great care, sensitivity and respect for the feelings and beliefs of individuals.

An environment should be created and encouraged where students of various ethnic backgrounds feel comfortable in sharing comments about their religious and cultural traditions. No student should be singled out to share or participate in such discussions solely on the basis of that student's identification with the cultural/religious heritage being addressed. A student's preference not to share or participate in such discussions should be honored and respected without penalty.

**School Activities Related to Religious Holidays or Themes**

- a) School activities related to the teaching about religious holidays or themes must be consistent with, representative of, and congruent with the District's curriculum and only for an educational or instructional purpose.
- b) In planning school activities related to the teaching about religious holidays or themes, special effort must be made to ensure that the activity is not devotional and that students of all faiths can join without feeling they are betraying their own beliefs.
- c) In planning school activities related to the teaching about religious holidays or themes, age appropriate activities are encouraged within the framework of the curriculum. Teaching about religious and cultural holidays may include such special activities as parties and special foods, if they reinforce educational goals.

**Symbols in the Schools**

The purpose of using religious symbols should be to teach about religious concepts and traditions, and to convey historical or cultural content, not to promote or celebrate religious concepts, events or holidays.

**Commented [1]:** This policy is not required. I do not see many districts have these policies related to religious expression in the schools. This is a Constitutional issue and the law is clear on these issues.

As an FYI, schools are required to maintain a policy that provides for "Reasonable notice" of the right to be excused from performing or witnessing animal dissections on religious or moral grounds. I included language to this effect in this policy. But that is also included in current District Policy 8250.

For all of the above reasons, I do not believe this policy is necessary. But I included some suggested revisions should the Board decide to keep this policy.

**Commented [2]:** This is probably more detail than needed.

**SUBJECT: RELIGIOUS EXPRESSION IN THE EDUCATIONAL PROGRAM (Cont'd.)****Music in the Schools**

The purpose of using religious music should be to teach musical concepts, to convey ~~educational, historical and cultural content, or to create aesthetic experiences in a setting which emphasizes artistic expression and educational value~~, not to promote or to celebrate a religious faith.

**District Calendar**

The days on which members of a religious group may be absent to observe a religious holiday (legal absence) will be noted on the school planning calendar and the District calendar distributed to parents/guardians. Out of respect for a student's observance of these holidays, teachers will be sensitive to the needs of the student by allowing them to make up all class work, homework, and tests without penalty. Parents/guardians are encouraged to notify the school prior to the absence in order to assist the staff in instructional planning and in meeting the needs of the student.

**Student Prayer and Religious Discussion**

The Establishment Clause of the First Amendment does not prohibit purely private religious speech by students. Students, therefore, have the same right to engage in individual or group prayer and religious discussion during the school day as they do to engage in other comparable activity. For example, students may read their Bibles or other scriptures, say grace before meals, and pray before tests to the same extent they may engage in comparable nondisruptive activities. ~~School authorities possess substantial discretion to impose rules of order and other pedagogical restrictions on student activities, but they may not structure or administer such rules to discriminate against religious activity or speech.~~

Generally, students may pray in a nondisruptive manner when not engaged in school activities or instruction, and subject other rules that normally pertain in the applicable setting. Specifically, students ~~in~~ informal settings, such as cafeterias and hallways, may pray and discuss their religious views with each other, subject to the same rules of order as apply to other student activities and speech. Students may also speak to, and attempt to persuade, their peers about religious topics just as they do with regard to political topics. School officials, however, should intercede to stop student speech that constitutes harassment aimed at a student or a group of students.

Students may also participate in ~~before or after~~ school events, with religious content on the same terms as they may participate in other noncurriculum activities on school premises. School officials may neither discourage no encourage participation in such an event.

The right to engage in voluntary prayer or religious discussion free from discrimination does not include the right to have a captive audience listen, or to compel other students to participate. Teachers and school administrators should ensure that no student is in any way coerced to participate in religious activity.

(Continued)

**SUBJECT: RELIGIOUS EXPRESSION IN THE EDUCATIONAL PROGRAM (Cont'd.)****Graduation Prayer and Baccalaureates**

Under current Supreme Court decisions, school officials may not mandate or organize prayer at graduation, nor organize religious baccalaureate ceremonies. If a school generally opens its facilities to private groups, it must make its facilities available on the same terms to organizers of privately sponsored religious baccalaureate services. A school may not extend preferential treatment to baccalaureate ceremonies and may, in some instances, be obliged to disclaim official endorsement of such ceremonies.

**Curriculum Areas In Conflict With Religious Beliefs**

Consistent with the Commissioner's regulations, District officials are permitted to excuse students from any study of health and hygiene that conflicts with the religious of the student's parents. The conflict must be certified by a proper religious representative. District officials will allow students who express a religious or moral objection to the performance or witnessing of animal dissections to complete an alternative project approved by their teacher instead without penalty. Parents must substantiate, in writing, their children's religious or moral objection to participation in the dissection of animals.

~~Students shall be given the option to be excused from participating in those parts of an activity, program, or area of instruction involving a religious theme which conflicts with their own religious beliefs or that of their parents/guardians in accordance with applicable law and regulations. Alternatives may be provided that are of comparable instructional value.~~

**Released Time**

Subject to applicable state laws, schools have the discretion to dismiss students to off-premises religious instruction during the regular school day, provided that schools do not encourage or discourage participation or penalize those who do not attend. Schools may not allow religious instruction by outsiders on school premises during the school day.

**Implementation**

Administrative regulations will be developed to implement the terms of this policy. Further, the District shall vigorously publicize and disseminate this policy and accompanying regulations in order to ensure community, faculty, student, and parental/guardian awareness.

Commented [3]: I don't believe regulations are necessary. This policy is very detailed.

United States Constitution, First Amendment  
New York State Constitution, Article XI, Section 4  
Equal Access Act, 20 United States Code (USC) Sections 4071- 4074  
Education Law Sections 1709(1) and (3), 3204(5) and 3210  
8 New York Code of Rules and Regulations (NYCRR) Sections 16.2 and 109.2

2007 8350

Instruction

**SUBJECT: USE OF COPYRIGHTED MATERIALS**

It is the intent of the Board of Education to abide by the provisions of the United States Copyright Law (Title 17, United States Code, Sections 101, et seq.).

All employees and students are prohibited from copying materials not specifically allowed by the copyright law, fair use guidelines, licenses or contractual agreements, or the permission of the copyright proprietor.

Any person who willfully disregards the copyright policy shall be in violation of Federal Copyright Laws and District policy and shall assume all liability.

A copyright officer will be appointed by the Superintendent to provide information for all personnel regarding current copyright law and to maintain copyright records. The copyright officer will also serve as the designated agent registered with the U.S. Copyright Office to expeditiously respond to any notices of claimed copyright infringement.

~~Regulations and procedures shall be developed by the administration detailing what can and cannot be copied.~~ Appropriate copyright notices will be placed on or near all equipment used for duplication.

**Commented [1]:** This is not a required policy.

Although not required, I have seen issues related to copyright come up from teachers, parents, and the community. These have mostly been about questioning whether copyright law is violated.

**Commented [2]:** Is this happening?

**Commented [3]:** This is not necessary.

Digital Millennium Copyright Act (DMCA)  
17 United States Code (USC) Sections 101 et seq ,  
512 and 1201 et seq.

Adopted: 1992  
Revised: 1/9/07

# Report of the Claims Auditor

Date of Warrant: 9/9/2022 Warrant #0014

<u>Vendor Name</u>	<u>Date</u>	<u>Check Number</u>	<u>Coding/Department</u>	<u>Amount</u>	<u>Reason</u>	<u>Corrective Action</u>
<b>Claims which had minor deficiencies however approved by the claims auditor:</b>						
<b>Claims held for additional information:</b>						
<b>Claims Rejected:</b>						

**- No findings to report -**

The above information is being reported to you as part of the duties of the claims auditor.

*Juan Carlos*  
(signature)





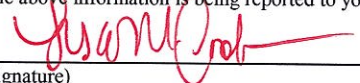
# Report of the Claims Auditor

Date of Warrant: 9/30/2022 Warrant #0019

<u>Vendor Name</u>	<u>Date</u>	<u>Check Number</u>	<u>Coding/Department</u>	<u>Amount</u>	<u>Reason</u>	<u>Corrective Action</u>
Claims which had minor deficiencies however approved by the claims auditor:						
Claims held for additional information:						
Claims Rejected:						

**- No findings to report -**

The above information is being reported to you as part of the duties of the claims auditor.

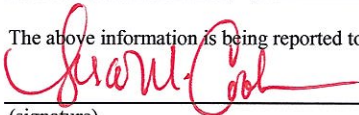
  
(signature)

# Report of the Claims Auditor

Date of Warrant: 10/7/2022 Warrant #0020

<u>Vendor Name</u>	<u>Date</u>	<u>Check Number</u>	<u>Coding/Department</u>	<u>Amount</u>	<u>Reason</u>	<u>Corrective Action</u>
<b>Claims which had minor deficiencies however approved by the claims auditor:</b>						
Sodus CSD	9/29/2022	146673	A-5510-450-06-3800	1,665.42	Fuel purchase 7/22, Inv 9/14/22, PO 9/29/22	PO before purchase
Irene Interlichia	7/22/2022	2954	F-E22-2110-460-22-HMLS	211.42	Mileage reimbursement is from July 2021	Should be submitted in a timely manner-
Irene Interlichia	9/22/2022	2954	F-E22-2110-460-22-HMLS	286.18	Mileage reimbursement is from Oct 2021	IRS rates change, grants end
Irene Interlichia	9/28/2022	2954	F-E22-2110-460-22-HMLS	160.11	Receipts dated 9/8-9/21, PO dated 9/28/22	PO before purchase
<b>Claims held for additional information:</b>						
<b>Claims Rejected:</b>						

The above information is being reported to you as part of the duties of the claims auditor.

  
 \_\_\_\_\_  
 (signature)